

BEIJING ORIENTAL YUHONG WATERPROOF TECHNOLOGY CO., LTD.



2014

002271

		2014	12	31
	416,326,636	10		2.00
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2014		1
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2014

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			002271
	BEIJING ORIENTAL YUHONG WATERPROOF TECHNOLOGY CO., LTD.		
	ORIENTAL YUHONG		
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	101309		
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	100123		
	www.yuhong.com.cn		
	stocks@yuhong.com.cn		

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	010-85762629	
	010-85762629	
	stocks@yuhong.com.cn	

	www.cninfo.com.cn

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	2014	2013			2012	
	5,005,923,672.60	3,902,626,865.51	3,902,626,865.51	28.27%	2,978,570,323.20	2,978,570,323.20
	576,550,564.08					



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	944,371,015.42
	18.87%

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1		459,510,134.37	9.18%
2		238,846,279.52	4.77%
		112,405,114.04	2.25%

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		1,686,693,725.75	92.97%	1,435,059,130.82	94.42%	17.53%
		35,191,403.29	1.94%	22,798,016.27	1.50%	54.36%
		27,731,727.16	1.53%	16,110,598.16	1.06%	72.13%
		64,639,513.32	3.56%	45,900,006.09	3.02%	

单位：万元							
39,934.66	19.55%	1.56%	30,799.61	销售费用	47,740.01	9.54%	
25,517.72	11.91%	2.15%	24,255.96	管理费用	51,266.89	10.31%	
1.19	1.14%	-6.41%	0.46	财务费用	6,674.82	5.68%	
1.38%	7,364.59	-6.45%	0.10%	所得税费用	3,134.02	6,989.26	
22.29%	89,327.99	20.06%	4.91%	合计	111,780.33		

15749.17



2,008,754,068.79

	203,518,042.12	136,696,044.55	32.83%	106.67%	65.41%	16.75%
	4,970,783,295.60	3,193,558,786.28	35.75%	28.33%	23.69%	4.64%

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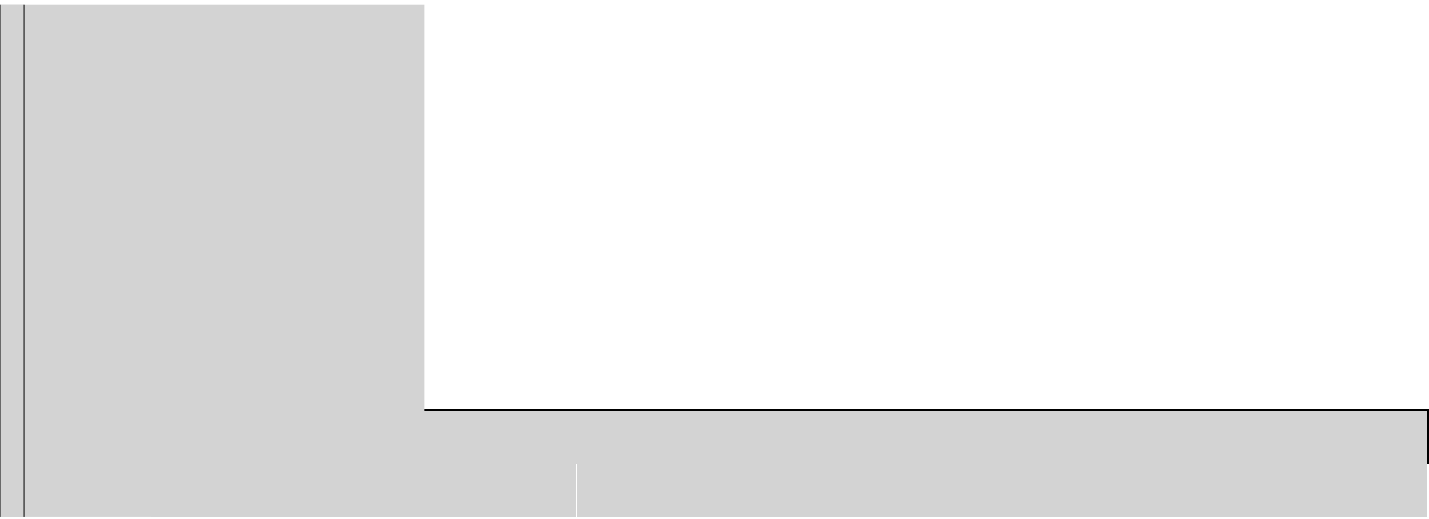
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	--	170,263.95	170,263.95	62,231.99	106,796.59	--	--	12,622.34	--	--
	--	0	0	0	0	0.00%	--	--	--	--
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1,000	2,000 4	8,000	0	8,013.84	100.17%	2013 09 30	2,078.28		
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150,000,000 339,388,182 285,134,547 505,112,276 70,072,628. 61,348,049.

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		69,010,890.00
[2014]15		69,010,890.00
		7,879,258.80
		-4,689,146.87



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	2014	12	31	416,326,636	10	
2.00				83,265,327.20		10
10				416,326,636		



2013	83,265,327.20			10	10
	416,326,636		832,653,272		
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www.cninfo.com.cn

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		2013	2014	2015	2016	2017
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402.9688	145.7611	207.7430	45.3839	4.0809

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A1+B1	150,000	A2+B2	52,160.93
A3+B3	150,000	A4+B4	22,969.02
A4+B4		6.68%	

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www.cninfo.com.cn

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	148,712,561	41.33%	56,967,553			-7,606,609	49,360,944	198,073,505	47.58%
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359,836,000

416,326,636

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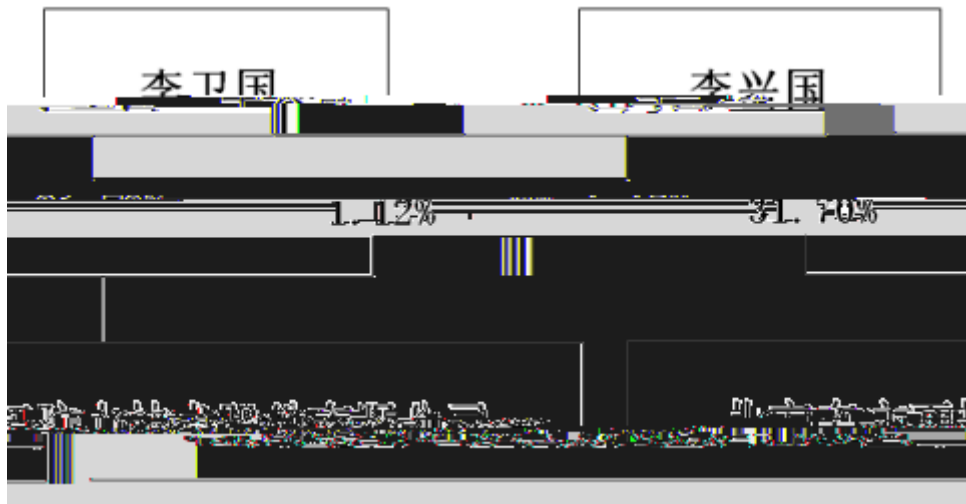
	2013 08 19	6.83	16,316,000	2013 09 05	16,316,000	
	2014 07 14	12.80	698,000	2014 08 08		

1,631.6	6.83 /	2013 9 5	
2	2013	2014 7 14	
			19
	69.8	12.80 /	
2014 8 8			
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	[2014]590	2014 8	
A 56,269,553	1	22.63 /	
1,273,379,984.39		22,151,004.32	
1,251,228,980.07		2014 8 20	
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2014	19	698,000	
56,269,553		2014 8 20	12
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		359,836,000	416,326,636
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		31.70%	131,991,852	0	100,000,000	31,991,852	93,400,000
		6.42%	26,728,884	-2,700,000	22,071,663	4,657,221	21,000,000

3.32%

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	31,991,852		31,991,852
	13,832,111		13,832,111
	9,724,919		9,724,919
LOF	7,844,722		7,844,722



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10%

				50	2013 25	02	2016 24	02	131,991,85 2	131,991,85 2
				49	2013 25	02	2016 24	02	29,428,884	

				55	2013 13	03	2016 24	02	775,396		147,000	628,396
				42	2013 13	03	2016 24	02	200,000		30,000	170,000
				45	2013 13	03	2016 24	02	200,000		16,600	

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			50		81.05		81.05
			49		48		

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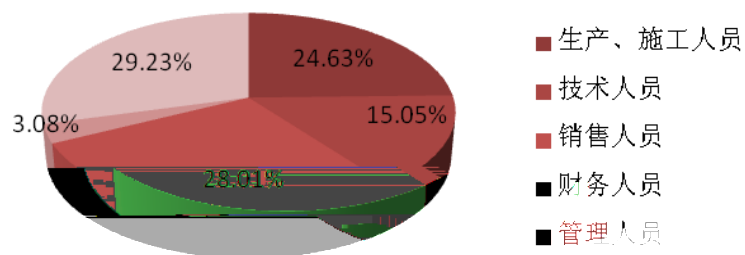
2014 12 31

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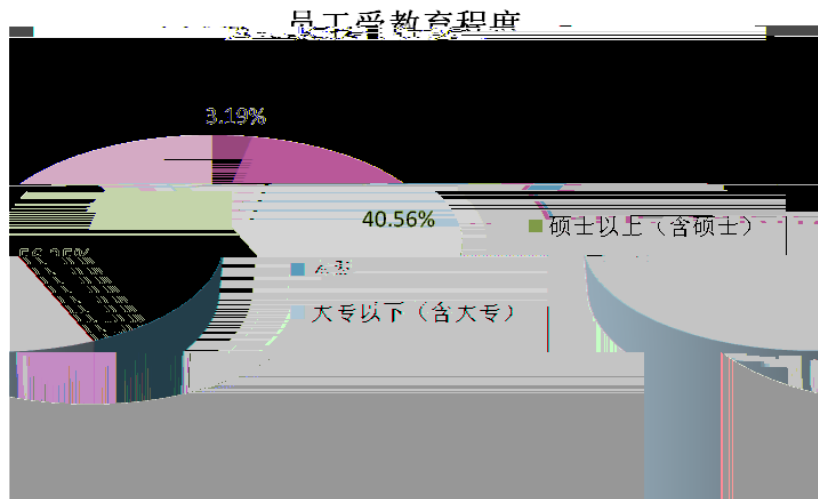
0

887	24.63%
542	15.05%
1009	28.01%
111	3.08%
1053	29.23%
3602	100.00%

人员结构表



115	3.19%
1461	40.56%
2026	56.25%



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<http://www.cninfo.com.cn>

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2014	12	31	
	2015	04	28
	(http://www.cninfo.com.cn)		

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2014 12 31

	969,218,480.55	414,072,718.95
	67,380.00	
	256,643,613.74	58,447,611.91
	1,542,413,536.94	1,218,979,544.71
	74,418,485.69	

	29,854,682.94	31,963,923.78
	3,571,220,343.22	2,429,482,305.74
	33,000,000.00	33,000,000.00

	215,644,069.97	212,598,954.45
	23,008,288.46	8,312,169.58
	164,000,214.62	171,391,689.10
	7,879,258.80	5,210,163.19
	2,384,400.00	
	198,258,456.26	115,604,570.87
	1,572,277,049.89	1,811,373,819.49
	3,363,039.46	600,000.00
	33,700,000.00	13,430,000.00
	702,108.48	
	69,010,890.00	86,836,053.11
	106,776,037.94	100,866,053.11
	1,679,053,087.83	1,912,239,872.60

	1,811,466,627.47	543,102,807.16
	69,010,890.00	86,836,053.11

	5,005,923,672.60	3,902,626,865.51
	4,386,084,869.94	3,495,713,882.30
	3,221,923,407.42	2,583,621,674.12
	72,690,210.40	55,475,925.52
	477,400,112.63	399,346,646.81
	512,668,942.23	355,177,230.41
	56,841,939.14	69,314,767.06
	44,560,258.12	32,777,638.38
	67,380.00	
	3,947,862.76	3,000,000.00
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	582,572,942.09	364,960,674.68
	576,550,564.08	358,496,468.13
	6,022,378.01	6,464,206.55
	1.59	1.04
	1.50	0.98
	0.00	0.00

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	224,222,374.69	132,544,265.17

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	5,300,794,481.19	4,241,665,873.99
	94,109.02	1,608,584.27
	156,240,494.95	151,085,479.51
	5,457,129,085.16	4,394,359,937.77

	3,715,051,495.09	3,041,864,303.79

	21,786,951.71	9,400,098.71
	2,676,020,331.78	1,294,168,378.71
	1,848,340,000.00	1,087,529,198.90
	126,613,658.67	136,879,141.39
	33,800,410.12	25,031,124.70
	2,008,754,068.79	1,249,439,464.99
	667,266,262.99	44,728,913.72
	56,723.67	-163,304.21
	522,964,861.12	-34,730,110.99
	279,774,302.41	314,504,413.40
	802,739,163.53	279,774,302.41

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	3,828,078,682.84	3,121,164,031.40
	599,450,502.68	53,332,078.66
	4,427,529,185.52	3,174,496,110.06
	2,965,320,122.52	2,327,772,848.19
	181,788,546.11	182,670,025.74

	454,681.98	80,600.00
	2,929,402.69	15,594,033.85
	3,384,084.67	15,674,633.85
	62,615,616.50	18,701,280.77
	200,000,000.00	210,000,000.00
	824,045,330.04	
	1,086,660,946.54	228,701,280.77
	-1,083,276,861.87	-213,026,646.92
	1,260,163,380.07	111,438,280.00
	1,121,270,000.00	973,330,000.00
		9,400,098.71



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3											-71,967, 200.00		-71,967, 200.00
4													

	343,520,000.00				417,716,460.77				44,063,489.99		439,283,860.59	12,761,533.31	1,257,345,344.66
	16,316,000.00				125,386,346.39	86,836,053.11			13,254,426.52		276,538,041.61	6,588,912.66	351,247,674.07
											358,496,468.13	6,464,206.55	364,960,674.68
	16,316,000.00				125,386,346.39	86,836,053.11						124,706.11	54,990,999.39
	16,316												

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	359,83 6,000. 00				543,102 ,807.16	86,836, 053.11			57,317, 916.51		715,821 ,902.20	19,350, 445.97	1,608,5 93,018. 73

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									22,422,237.47	-94,389,437.47	-71,967,200.00
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2010	12	29	1,348	17,176
2010			2010 12 31	17,176
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34,352				
				2013
			A 1,800	1,730.20
69.80				
			1,631.60	1.00
311			35,983.60	
	2013			
			A 69.80	1.00
		36,053.40		
	2013			
[2014]590				
2014	8	8	5,626.9553	
41,680.3553				
	2014	10	15	
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	2013			
			47.6917	1.00
		2014	9	30
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1 2	10.00%	10.00%
2 3	30.00%	30.00%
3 4	50.00%	50.00%
4 5	80.00%	80.00%
5	100.00%	100.00%

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		-5,210,167.24	

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		1% 5% 7%

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2014 2016 15%

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	373,602.76	434,865.76
	798,040,890.81	

	67,380.00	
	67,380.00	
	67,380.00	

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	30,604,662.43	23,461,058.47
	226,038,951.31	34,986,553.44
	256,643,613.74	58,447,611.91

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	156,260,000.00
	156,260,000.00

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Re8xBñ"/R4\$S‡,/ 2õ B\$!Re8y StS‡CVbñ"/R "BËALA¶e ~ñRe8y476,159>rtifac5.18 5

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476,159,256.97

28.02%

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1	2	16,829,633.61	1,682,963.36	10.00%
2	3	4,070,291.70	1,221,087.51	30.00%
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	626,810,914.82	623,617.14	626,187,297.68	490,414,977.57	542,832.93
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	29,561,825.69	31,649,603.66
	292,857.25	314,320.12
	29,854,682.94	31,963,923.78

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	33,000,000.00		33,000,000.00	33,000,000.00		33,000,000.00
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	158,127.70	641,522.10		937,386.49	1,224,085.95	2,961,122.24

	65,476,261.47	
	103,948,017.56	

2014 12 31

4,595,567.66

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	64,558,876.77		64,558,876.77			
	63,096,700.47		63,096,700.47	775,196.24		775,196.24

28,106,380.79

28,106,380.79

5,644,757.30

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62,920,0	41,501,9	24,664,2	323,731.	16,513,9								
					65.96%	75%		0.00				
00.00	16.46	36.39	53	48.54								

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13,469,206.10

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	230,000,000.00	240,000,000.00
	309,060,000.00	753,330,000.00
	21,135,426.93	
	560,195,426.93	993,330,000.00

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	129,140,836.63	95,086,018.70
	129,140,836.63	95,086,018.70

0.00

19**1**

1 8,965,508.00

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	157,245,031.36	159,780,473.93
	58,399,038.61	52,818,480.52
	215,644,069.97	212,598,954.45

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	74,781,779.34	
	74,781,779.34	--

21

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	8,316,582.99	365,268,580.21	351,104,429.51	22,480,733.69
-	-4,413.41	31,681,209.61	31,149,241.43	527,554.77



8,312,169.58

22

	79,412,111.25	90,253,713.92
	15,284,750.65	6,785,656.01
	55,427,244.63	63,392,469.14
	3,862,883.84	1,587,307.35
	4,947,426.32	3,923,783.62
	4,578,551.63	4,244,415.31
	194,326.15	562,256.42
	154,911.22	

	600,0
	600,0

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	13,430,0
	13,430,0

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13,430,000.00

2014

		600,000.00	1
18,936.00	565,896.54	2,763,039.46	2
18,936.00	565,896.54	3,363,039.46	--

16,000.00	2,686,000.00	33,700,000.00	
16,000.00	2,686,000.00	33,700,000.00	--

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2,686,000.00



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	359,836,000.00	56,967,553.00			-476,917.00	56,490,636.00	416,326,636.00
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2013

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698,000

1.00

12.80

8,934,400.00

	543,102,807.16	1,271,144,246.42	2,780,426.11	1,811,466,627.47
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1 A 698,000

698,000.00 8,236,400.00 -

2 56,269,553 56,269,553.00

1,194,959,427.07 -

3 476,917

- 2,780,426.11

4

67,391,030.58

557,388.77

31

	86,836,053.11	8,934,400.00	26,759,563.11	69,010,890.00
	86,836,053.11	8,934,400.00	26,759,563.11	69,010,890.00

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698,000 12.80

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23,502,220.00

3,257,343.11

3

476,917

0.11%

16.58%

32

	57,317,916.51	22,422,237.47		79,740,153.98
	57,317,916.51	22,422,237.47		79,740,153.98

2014

2014

10%

33

	715,821,902.20	439,283,860.59
	715,821,902.20	439,283,860.59
	576,550,564.08	358,496,468.13
	22,422,237.47	13,254,426.52
	71,967,200.00	68,704,000.00
	1,197,983,028.81	715,821,902.20

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-4, 689, 146. 87

2)	0.00	
3)	0.00	
4)		0.00
5)	0.00	

34

	168,462,990.04	126,870,284.82
	144,805,472.35	151,380,983.12
	43,378,437.45	24,359,581.28
	32,169,556.84	25,665,377.07
	24,205,375.12	29,090,926.58
	22,469,326.06	13,770,584.80
	14,591,804.41	10,219,982.09
	5,040,543.34	2,618,604.94
	4,226,915.62	2,881,927.57
	18,049,691.40	12,488,394.54
	477,400,112.63	399,346,646.81

37

	168,930,276.52	113,407,131.24
	118,827,502.11	98,916,127.33
	67,662,710.73	30,388,772.50
	25,408,446.07	19,429,019.95
	19,443,158.45	14,507,611.22
	15,988,908.94	10,610,032.80
	11,950,141.15	9,018,638.71
	11,351,633.45	5,164,685.46

	9,282,396.48	8,494,378.33
	8,977,643.12	5,235,515.38
	6,829,528.73	3,277,045.97
	5,222,337.42	2,437,259.48
	5,039,593.69	5,353,012.87
	3,525,456.21	2,206,979.44
	3,107,702.31	3,177,494.85
	31,121,506.85	23,553,524.88
	512,668,942.23	355,177,230.41

38

	55,349,252.82	68,360,304.58
	6,364,674.89	4,341,729.05

	85,254.46	386,559.42	85,254.46
	85,254.46	386,559.42	85,254.46
	27,399,092.00	29,605,013.23	27,399,092.00
	681,271.23	227,680.35	681,271.23
	239,089.09	563,644.60	239,089.09
	161.01	9.57	161.01
	165,674.10		165,674.10
	28,570,541.89	30,782,897.60	

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	20,000.00	15,000.00	
	20,000.00		
	18,695.00		
	16,500.00		
	16,000.00		
	11,640.00		
	10,000.00		
	10,000.00		
	5,400.00		

		2014	
		165,059.36	
		150,000.00	
		150,000.00	
		141,021.60	
		120,000.00	

2012

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/	97,719,838.00
	3,777,929.73
	-17,043,522.13
	-3,969,109.78
	-2,875,912.65
	5,221,226.23
-	-13,937,804.80
	68,892,644.60

45

1

	106,179,597.06	111,960,486.80
	24,713,092.00	27,996,428.96
	24,768,589.11	10,997,549.84
	579,055.77	131,004.34
	161.01	9.57
	156,240,494.95	151,085,479.51

2



	21,786,951.71	5,475,571.70
		3,924,527.01
	21,786,951.71	9,400,098.71

6

	28,006,313.08	19,898,237.38
	3,920,949.20	
	1,873,147.84	5,132,887.32
	33,800,410.12	25,031,124.70

46

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	392,605.94	1,441,210.68
	-67,380.00	
	56,833,173.43	69,314,767.06
	-3,947,862.76	-3,000,000.00
	-12,191,989.82	-12,467,149.28
	0.00	
	-136,395,937.25	28,625,082.63



48

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	5,662.53	6.1190	34,649.02
	0.94	7.4556	7.01
	15.00	0.7889	11.83
	306.13	6.1190	1,873.21
	391,657.32	7.4556	2,920,040.31
	2,161,475.48	6.1190	13,226,068.46
	7,550.15	7.4556	56,290.90

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2014 09

173,098.20

100.00%

2014 09

37,611,609.9

1,515,160.33

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				100.00%		
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	746,617,	161,804,	908,421,	481,703,	600,000.	482,303,	621,649,	153,056,	774,705,	452,627,	600,000.	453,227,	
	371.49	332.21	703.70	073.96	00	073.96	280.27	426.48	706.75	077.78	00	077.78	

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	96,921.85	41,407.27
	96,921.85	41,407.27
	62,920.63	108,016.61

3%	-33.63	4%	0.07
-3%	33.63	-4%	-0.07
7%	17.04	7%	-7.07
-7%	-17.04	-7%	7.07
7%	0.01	7%	0.01
-7%	-0.01	-7%	-0.01

4

28.02%

2013 26.94%

21.40% 2013 24.13%

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2014 12 31

178,970.42

2013 12 31

137,953.45

	96,921.85	-	-	96,921.85
	6.74	-	-	6.74
	25,664.36	-	-	25,664.36
	166,439.01	1,918.39	1,590.33	169,947.73
	6,572.67	925.44	812.80	8,310.91
	2,985.47	-	-	2,985.47
	298,590.10	2,843.83	2,403.13	303,837.06
	56,019.54	-	-	56,019.54
	12,914.08	-	-	12,914.08
	27,176.61	-	-	27,176.61
	2,300.83	-	-	2,300.83
	787.93	-	-	787.93
	238.44	-	-	238.44
	19,825.85	-	-	19,825.85
	3,668.41	3,009.32	223.36	6,901.09
	122,931.69	3,009.32	223.36	126,164.37

41,407.27	-	-	41,407.27
-	-	-	-
5,844.76	-	-	5,844.76
129,554.47	2,148.59	1,781.17	133,484.23
5,635.45	362.10	497.66	6,495.21
3,196.39	-	-	3,196.39
185,638.34	2,510.69	2,278.83	190,427.86
99,333.00	-	-	99,333.00
9,508.60	-	-	9,508.60
20,984.03	-	-	20,984.03
831.22	-	-	831.22
521.02	-	-	521.02
-	-	-	-
11,560.46	-	-	11,560.46
1,782.52	3,668.41	3,232.68	8,683.61
144,520.85	3,668.41	3,232.68	151,421.94

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32.82%

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	6.42%

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	40,000,000.00	2014 01 14		
	466,600,000.00	2014 06 12		
	50,000,000.00	2014 01 07		
	100,000,000.00	2013 10 10		
	50,000,000.00	2014 06 10		

	698,000.00
	3,917,083.00
	476,917.00
	6.83
	4 8
	12.80 5 7

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2013

A 1,800

1,730.20

69.80

1,631.60

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2013

	/ 20	14.06
	50% 2012	
		20
	50%	
		97,655,096.97
		67,391,030.58

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1 2010 12 29 A 13,480,000
471,800,000.00 451,410,500.00

2012

1,000	4		173,942,900.00
	1,000	2	147,467,600.00
1,000			50,000,000.00

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	4,105,878,511.48	1,509,634,549.67	-609,589,388.55	5,005,923,672.60
	3,496,289,122.93	1,509,634,549.67	-	5,005,923,672.60
	609,589,388.55	-	-609,589,388.55	-
	4,063,308,817.43	1,508,730,334.88	-601,255,856.71	4,970,783,295.60
	2,603,454,319.14	1,228,058,476.83	-609,589,388.55	3,221,923,407.42
	2,567,200,423.00	1,227,614,219.99	-601,255,856.71	3,193,558,786.28
	948,635,221.43	215,526,241.09	-	1,164,161,462.52
/()	552,815,578.37	67,023,224.29		

	4,319,687,405.33	1,113,033,184.80	-334,748,537.04	5,097,972,053.09
	1,228,136,310.95	707,195,097.35	-256,980,428.95	1,678,350,979.35
				-
				-
1.	531,422,564.08	3,867,198.47	-	535,289,762.55
2.	78,727,039.20	2,323,903.55	-	81,050,942.75
3.				

		9,142,249.78	23,635,388.60	-	32,777,638.38
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		2,724,083,482.36		2,177,411,061.04	
		1,285,690,874.07		1,060,740,208.05	
		757,490,897.05		536,663,216.58	
		203,518,042.12		98,476,921.04	
		35,140,377.00		29,335,458.80	
		5,005,923,672.60		3,902,626,865.51	

		4,991,916,454.6	832,523.17	13,174,694.8	-	5,005,923,672.
		2		1		60

		3,891,866,062.19	2,549,074.56	8,211,728.76	-	3,902,626,865.51

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1	2013	12	09	700,000	
			365		2013 12 09

				365	
2	2014 03 13		298,400		
		365		2014 03 13	
3	2014 03 17		176,100		
		365		2014 03 17	
4	2014 6 11				
4,000,000			4,000,000		
	2014 6 11				
	2014 6 11				
5	2014 7 24		1,550,000		
		365		2014 7 24	
6	2014 07 28		630,000		
		365		2014 07 28	

7	2014	8	5	5,850,000	
			359		2014 8
5					

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	1,130,330.80	0.16%	1,130,330.80	100.00%	0.00	1,130,330.80	0.26%	1,130,330.80	100.00%	0.00
	719,049,383.84	100.00%	3,107,563.25	0.43%	715,941,820.59	429,072,921.93		2,363,154.75		426,709,767.18

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1	22,965,734.80	1,148,286.74	5.00%
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	689,182,615.69	412,501,801.49
	11,900,690.70	6,899,792.82
	10,358,410.29	976,085.70
	6,413,078.06	8,543,224.42
	1,194,589.10	152,017.50
	719,049,383.84	429,072,921.93

A		275,859,647.21	1	38.36%	

B

177,787,431.33 1

24.73%

	--	648,905,845.11	--	90.24%	
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3

	1,301,260,905.08		1,301,260,905.08	1,080,450,579.38		1,080,450,579.38
	1,301,260,905.08		1,301,260,905.08	1,080,450,579.38		1,080,450,579.38

1

95,279,400.00

608,700.00

95,888,100.00

	1,080,450,579.38	220,810,325.70		1,301,260,905.08		

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5,000

2014 12 31

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100%

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7,000

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	-552,137.24	
	-552,137.24	

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	-392,605.94	
	27,399,092.00	
	165,674.10	
	67,380.00	
	439,381.11	

	-552,137.24	
	3,709,949.16	
	136,739.09	
	23,280,095.78	--

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	25.32%	1.59	1.50
	24.29%	1.52	1.44

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2014

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2013 1 1 2013

12 31

	2013 1 1	2013 12 31	2014 12 31



416,874,983.70



	12,761,533.31	19,350,445.97	25,660,221.97
	1,257,345,344.66	1,608,593,018.73	3,462,165,778.23
	2,811,357,044.13	3,520,832,891.33	5,141,218,866.06

2014